

EXHIBIT B



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ZAYAT STABLES, LLC
401 HACKENSACK AVENUE, FL 7E
HACKENSACK, NJ 07601
ATT: MR. AHMED ZAYAT

NEW YORK
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DELAWARE
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MARYLAND
—
TEXAS

Re: Client/Matter No. 48051-0001
CHAPTER 11 RESTRUCTURING

Michael D. Sirota
Invoice No. 666501
July 6, 2010

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2010

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/10	CORRESP. TO CLIENT RE: CONFERENCE CALL	MDS	0.20	145.00
06/01/10	WORK ON AMENDED PLAN	MDS	1.90	1,377.50
06/01/10	REVIEW DOCKET AND PREPARATION OF THREE PROOF OF CLAIMS FILED BY VINERY LTD AND PROOF OF CLAIM FILED BY FIFTH THIRD BANK	FP	0.20	46.00
06/01/10	REVIEW DOCKET RE: MOTION TO WITHDRAW REFERENCE HEARING DATE; REVIEW DEADLINE FOR FILING ANSWER AND ADVISE ATTORNEY/CO-COUNSEL	FP	0.20	46.00
06/01/10	REVIEW COURT NOTICE RE: CHANGE IN HEARING DATE OF PRE- TRIAL IN FIFTH THIRD BANK ADVERSARY	FP	0.20	46.00
06/01/10	DISCUSS SOLICITATION MOTION WITH ATTORNEY/CO-COUNSEL R. JARECK; PREPARATION OF PLEADINGS FOR ATTORNEY/CO- COUNSEL REVIEW	FP	0.20	46.00
06/01/10	PRINT AND PREPARATION FOR SERVICE SIGNED ORDER EXTENDING TIME TO ASSUME/REJECT LEASE	FP	0.20	46.00
06/01/10	DISCUSS ISSUES RE: DISCLOSURE STATEMENT HEARING AND MAILING IF APPROVED WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/01/10	REVIEW KEENELAND LETTER	WU	0.10	52.50
06/01/10	WORK ON PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT REVISIONS	WU	1.70	892.50
06/01/10	WORK ON RESPONSE TO DISCLOSURE STATEMENT OBJECTION	WU	0.60	315.00
06/01/10	WORK ON BRIEF OPPOSITION TO MOTION TO WITHDRAW REFERENCE	WU	0.80	420.00
06/01/10	PDF AND E-FILE AFFIDAVIT OF MAILING AND CERTIFICATE OF NO OBJECTION RE: COLE SCHOTZ APRIL MONTHLY FEE STATEMENT	FP	0.30	69.00
06/01/10	REVIEW SCHEDULING ORDER AND DISCOVERY ISSUES.	JKIM	0.20	82.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/01/10	DRAFT OPPOSITION TO MOTION TO WITHDRAW THE REFERENCE	RTJ	2.00	490.00
06/01/10	DRAFT REPLY TO OBJECTIONS TO DISCLOSURE STATEMENT	RTJ	4.10	1,004.50
06/01/10	CONFERENCE WITH W. USATINE RE: COMMENTS TO DISCLOSURE STATEMENT	RTJ	0.20	49.00
06/01/10	TELEPHONE FROM B. KATZ RE: DISCLOSURE STATEMENT ISSUES	RTJ	0.20	49.00
06/01/10	UPDATE AND AMEND CLAIMS REGISTER	RTJ	0.30	73.50
06/01/10	REVISE DISCLOSURE STATEMENT	RTJ	0.50	122.50
06/01/10	REVISE PROPOSED JOINT DISCOVERY PLAN	JB	0.30	111.00
06/01/10	TELEPHONE TO ADVERSARY REGARDING THE ENTRY OF ADJOURNMENT REQUEST.	AMG	0.20	48.00
06/01/10	DRAFT AGENDA FOR 6/2/10 CONFERENCE CALL	RTJ	0.20	49.00
06/01/10	DRAFT EMAIL TO CLIENT RE: JUNE REPORTING REQUIREMENTS	RTJ	0.20	49.00
06/01/10	DRAFT EMAIL TO W. USATINE AND M. QUIRK RE: SUMMARIZING EDITS MADE TO DISCLOSURE STATEMENT	RTJ	0.20	49.00
06/01/10	REVIEW SALE ORDER RE: DISSOLUTION	RTJ	0.30	73.50
06/01/10	CONDUCT LEGAL RESEARCH AND REVIEW PRECEDENT REGARDING ISSUES RELATED TO FIFTH THIRD'S OBJECTION	SXB	2.50	750.00
06/01/10	DRAFT INSERT FOR RESPONSE TO FIFTH THIRD'S OBJECTION TO DISCLOSURE STATEMENT	SXB	1.30	390.00
06/02/10	COMMUNICATIONS WITH R. JARECK REGARDING ADDITIONAL REVISIONS TO PLAN AND DISCLOSURE STATEMENT	MMQ	0.40	210.00
06/02/10	REVIEW UPDATED PLAN AND DISCLOSURE STATEMENT	MMQ	0.30	157.50
06/02/10	DRAFT CHART OF RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS	RTJ	1.10	269.50
06/02/10	CONFERENCE WITH W. USATINE RE: PLAN AND DISCLOSURE STATEMENT	RTJ	0.20	49.00
06/02/10	LEGAL RESEARCH AND ANALYSIS RE: RELEASE LANGUAGE IN A PLAN OF REORGANIZATION	RTJ	0.80	196.00
06/02/10	TELEPHONE FROM M. QUIRK RE: DISCLOSURE STATEMENT ISSUES	RTJ	0.30	73.50
06/02/10	DRAFT OPPOSITION TO WITHDRAW THE REFERENCE	RTJ	3.20	784.00
06/02/10	TELEPHONE TO J. BAUM RE: REVIEW OF FILED CLAIMS	RTJ	0.20	49.00
06/02/10	DRAFT EDITS TO DISCLOSURE STATEMENT	RTJ	0.30	73.50
06/02/10	TELEPHONE TO B. BECK RE: ESKENDEREYA	RTJ	0.20	49.00
06/02/10	CONFERENCE CALL WITH INTERNAL TEAM RE: STRATEGY	RTJ	1.30	318.50

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/02/10	CONFERENCE CALL WITH INTERNAL TEAM AND B. SANKER RE: CONSENSUAL SETTLEMENT	RTJ	0.70	171.50
06/02/10	SUMMARIZE CONFERENCE CALL WITH B. SANKER	RTJ	0.20	49.00
06/02/10	DRAFT EDITS TO PLAN AND DISCLOSURE STATEMENT	RTJ	0.50	122.50
06/02/10	DRAFT EDITS TO REPLY TO DISCLOSURE STATEMENT OBJECTION	RTJ	2.00	490.00
06/02/10	FINALIZED PRE-TRIAL SCHEDULING ORDER IN ADVERSARY PROCEEDING WITH FIFTH THIRD BANK.	AMG	0.40	96.00
06/02/10	PRINT CASES FROM WESTLAW FOR R. JARECK	CAB	0.30	57.00
06/02/10	WORK ON RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS	WU	1.30	682.50
06/02/10	TELEPHONE TO CLIENT WITH TEAM RE: PLAN OF REORGANIZATION STRATEGY/ISSUES	WU	1.30	682.50
06/02/10	TELEPHONE TO ADVERSARY R. SANKER RE: PLAN OF REORGANIZATION ISSUES	WU	0.70	367.50
06/02/10	DISCUSS PROOF OF CLAIMS FILED WITH ATTORNEY/CO-COUNSEL R. JARECK AND NEED TO PREPARE LINK CONTAINING ALL	FP	0.20	46.00
06/02/10	WORK ON PREPARATION OF PROOF OF CLAIMS IN LINKS TO SENT TO ATTORNEY/CO-COUNSEL; EMAIL LINKS TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.50	115.00
06/02/10	DRAFTING CORRESP. TO SERVICE LIST ENCLOSING SIGNED ORDER EXTENDING TIME TO ASSUME/REJECT UNEXPIRED LEASE	FP	0.20	46.00
06/02/10	REVIEW AND REVISE PRO FORMA	FP	0.50	115.00
06/02/10	DRAFT COLE SCHOTZ MONTHLY FEE STATEMENT (MAY); DISCUSS WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/02/10	WORK ON BRIEF - OPPOSITION TO WITHDRAWAL OF REFERENCE	WU	2.40	1,260.00
06/02/10	TELEPHONE FROM ADVERSARY R. SANKER RE: POTENTIAL SETTLEMENT	MDS	0.70	507.50
06/02/10	TELEPHONE FROM CLIENT A. ZAYAT RE: STRATEGY CALL	MDS	1.30	942.50
06/03/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING	MDS	2.10	1,522.50
06/03/10	TELEPHONE FROM ACCOUNTANT B. KATZ RE: FIFTH THIRD BANK COLLATERAL ISSUE	MDS	0.20	145.00
06/03/10	WORK ON REPLY TO FIFTH THIRD BANK OBJECTION	MDS	0.70	507.50
06/03/10	DISCUSS SERVICE OF DISCLOSURE STATEMENT WITH ATTORNEY/CO-COUNSEL R. JARECK; REVIEW DOCKET	FP	0.20	46.00
06/03/10	WORK ON COLE SCHOTZ MONTHLY FEE STATEMENT - INSERT FEES AND DISBURSEMENTS; CALCULATE MONIES RECEIVED; FORWARD TO ATTORNEY/CO-COUNSEL R. JARECK FOR REVIEW	FP	0.50	115.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/03/10	WORK ON CORRESP. TO SERVICE LIST ENCLOSING SIGNED ORDER EXTENDING TIME TO ASSUME/REJECT UNEXPIRED LEASE	FP	0.20	46.00
06/03/10	PDF AND E-FILE AFFIDAVIT OF MAILING AND CERTIFICATE OF NO OBJECTION RE: JH COHN APRIL MONTHLY FEE STATEMENT	FP	0.20	46.00
06/03/10	REVIEW DOCKET AND PDF POC #27 FILED BY EQUINE MEDICAL; FORWARD TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/03/10	REVIEW DOCKET AND PDF POC #28 FILED BY VESSELS STALLION; FORWARD TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/03/10	REVIEW REVISED COLE SCHOTZ MONTHLY FEE STATEMENT FROM ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/03/10	WORK ON REPLY TO FIFTH THIRD BANK DISCLOSURE STATEMENT OBJECTION	WU	0.80	420.00
06/03/10	WORK ON AMENDED PLAN OF REORGANIZATION/DISCLOSURE STATEMENT	WU	1.00	525.00
06/03/10	TELEPHONE TO ACCOUNTANT B. KATZ RE: PLAN OF REORGANIZATION ISSUES	WU	0.20	105.00
06/03/10	WORK ON BRIEF - OPPOSITION TO WITHDRAW REFERENCE	WU	2.00	1,050.00
06/03/10	DRAFT REPLY TO FIFTH THIRD OBJECTION TO DISCLOSURE STATEMENT	RTJ	2.60	637.00
06/03/10	DRAFT OPPOSITION TO MOTION TO WITHDRAW THE REFERENCE	RTJ	2.40	588.00
06/03/10	DRAFT EDITS TO DISCLOSURE STATEMENT	RTJ	0.50	122.50
06/03/10	DRAFT MAY MONTHLY FEE STATEMENT	RTJ	0.50	122.50
06/04/10	DRAFT OPPOSITION TO WITHDRAWAL OF THE REFERENCE	RTJ	1.40	343.00
06/04/10	CONFERENCE WITH M. SIROTA RE: PRESENTATION TO COURT	RTJ	0.20	49.00
06/04/10	TELEPHONE FROM J. VANN RE: REVISED PROJECTIONS	RTJ	0.20	49.00
06/04/10	TELEPHONE TO J. BAUM RE: PROJECTIONS	RTJ	0.20	49.00
06/04/10	DRAFT OUTLINE AND PREPARE FOR DISCLOSURE STATEMENT HEARING	RTJ	1.60	392.00
06/04/10	DRAFT EDITS TO REPLY TO FIFTH THIRD'S OBJECTION TO DISCLOSURE STATEMENT	RTJ	1.30	318.50
06/04/10	WORK ON BRIEF - OPPOSITION TO WITHDRAWAL OF REFERENCE	WU	1.90	997.50
06/04/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING	WU	0.80	420.00
06/04/10	PREPARATION OF DOCUMENTS FOR TUESDAY COURT HEARING ON DISCLOSURE STATEMENT; WORK ON BINDER	FP	0.40	92.00

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06/04/10	PREPARATION OF INVOICES RE: COLE SCHOTZ MAY MONTHLY FEE STATEMENT IN PDF FOR FILING	FP	0.20	46.00
06/04/10	PREPARATION OF COLE SCHOTZ MONTHLY FEE STATEMENT IN PDF FOR FILING	FP	0.20	46.00
06/04/10	REVIEW E-MAIL AND DISCUSS ISSUES RE: DISCLOSURE STATEMENT WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/04/10	WORK ON PREPARATION OF AMENDED DISCLOSURE STATEMENT AND PLAN AND EXHIBITS WITH REPLY TO OBJECTION TO DISCLOSURE STATEMENT FOR FILING; E-FILE	FP	0.80	184.00
06/04/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING	MDS	2.20	1,595.00
06/04/10	REVIEW CERTIFICATION AND BRIEF IN OPPOSITION TO WITHDRAWAL OF MOTION	MDS	0.90	652.50
06/04/10	PREPARATION OF ADDITIONAL FILED DOCUMENTS FOR BINDER	FP	0.30	69.00
06/07/10	REVIEW AND PRINT OPPOSITION TO MOTION TO WITHDRAW THE REFERENCE (DISTRICT COURT) IN PREPARATION FOR FILING	FP	0.20	46.00
06/07/10	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. JARECK (SEVERAL); REVIEW SEC WEBSITE; TELEPHONE TO SEC TO OBTAIN CONTACT INFO; E-MAIL SENT TO KATHERINE GRESHAM AT SEC OFFICE ATTACHING COPY OF FILED DISCLOSURE STATEMENT AND PLAN	FP	0.50	115.00
06/07/10	PREPARATION AND E-FILE COLE SCHOTZ MAY MONTHLY	FP	0.30	69.00
06/07/10	REVIEW STATEMENT FILED BY CREDITORS COMMITTEE RE: DISCLOSURE STATEMENT	FP	0.10	23.00
06/07/10	WORK ON PREPARATION OF COLE SCHOTZ MAY MONTHLY FEE STATEMENT FOR SERVICE	FP	0.20	46.00
06/07/10	WORK ON PREPARATION OF EXHIBITS RE: OBJECTION TO MOTION TO WITHDRAW REFERENCE (DISTRICT COURT)	FP	0.40	92.00
06/07/10	RESEARCH CASE ON WESTLAW AND E-MAIL TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/07/10	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. JARECK RE: FILING OF OBJECTION; PDF OBJECTION TO MOTION TO WITHDRAW REFERENCE AND BRIEF; PREPARATION FOR FILING; E-FILE BOTH IN DISTRICT COURT AND ADVISE ATTORNEY/CO-COUNSEL R. JARECK OF FILING	FP	0.50	115.00
06/07/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING; SOLICITATION PROCEDURE	MDS	2.40	1,740.00
06/07/10	WORK ON MOTION TO WITHDRAW THE REFERENCE	MDS	2.10	1,522.50
06/07/10	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: DISCUSSION WITH COMMITTEE	MDS	0.30	217.50

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/07/10	REVIEW COMMITTEE POSITION STATEMENT	MDS	0.20	145.00
06/07/10	CORRESP. TO ADVERSARY J. VANN RE: DISCLOSURE STATEMENT/CONFIRMATION ISSUES	MDS	0.20	145.00
06/07/10	CALL BACK ADVERSARY J. VANN RE: DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION ISSUES	MDS	0.30	217.50
06/07/10	CORRESP. TO ADVERSARY J. VANN RE: FURTHER MODIFICATION TO DISCLOSURE STATEMENT	MDS	0.20	145.00
06/07/10	TELEPHONE FROM ADVERSARY J. MAIRO RE: UCC ISSUES WITH PLAN OF REORGANIZATION	WU	0.20	105.00
06/07/10	WORK ON BRIEF, FINALIZING OPPOSITION TO WITHDRAWAL OF MOTION	WU	1.00	525.00
06/07/10	E-MAIL SENT TO CLIENT AND CO-COUNSEL RE: UCC ISSUES (MULTIPLE)	WU	0.50	262.50
06/07/10	REVIEWED FIFTH THIRD BANK'S CHANGES TO PROPOSED JOINT SCHEDULING ORDER.	AMG	0.30	72.00
06/07/10	CONFERENCE WITH M. QUIRK RE AMENDED DISCLOSURE STATEMENT	SXB	0.10	30.00
06/07/10	REVIEW AND REVISE PLAN AND DISCLOSURE STATEMENT	MMQ	0.80	420.00
06/07/10	CORRESPONDENCE TO W. USATINE ET AL REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS	MMQ	0.10	52.50
06/07/10	REVIEW CORRESPONDENCE FROM COMMITTEE COUNSEL REGARDING PLAN CHANGES AND CLIENT'S COMMENTS TO SAME	MMQ	0.20	105.00
06/07/10	DRAFT OPPOSITION TO WITHDRAW THE REFERENCE	RTJ	2.50	612.50
06/08/10	REVIEW SCHEDULE AND STATEMENT RE: REVISIONS	RTJ	0.30	73.50
06/08/10	REVIEW CHANGES TO DISCLOSURE STATEMENT	RTJ	0.30	73.50
06/08/10	TRAVEL TO AND FROM NEWARK RE: HEARING ON ADEQUACY OF DISCLOSURE STATEMENT	RTJ	0.80	196.00
06/08/10	CONFERENCE WITH CLIENT AND OTHER PARTIES RE: PREPARATION FOR HEARING ON ADEQUACY OF DISCLOSURE STATEMENT	RTJ	0.50	122.50
06/08/10	ATTEND HEARING RE: ADEQUACY OF DISCLOSURE STATEMENT	RTJ	1.70	416.50
06/08/10	DRAFT EDITS TO JOINT SCHEDULING ORDER	RTJ	0.30	73.50
06/08/10	REVIEW AND REVISE ORDER APPROVING DISCLOSURE STATEMENT	RTJ	0.30	73.50
06/08/10	CONFERENCE WITH F. PISANO RE: SOLICITATION PACKAGES	RTJ	0.50	122.50
06/08/10	DRAFT RETENTION APPLICATION FOR FROST BROWN TODD	RTJ	0.70	171.50

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06/08/10	REVIEW DEPOSITION TRANSCRIPT RE: PREPARATION FOR COURT HEARING	RTJ	0.40	98.00
06/08/10	TELEPHONE CALL WITH J. MAIRO RE: COMMITTEE ISSUES	RTJ	0.20	49.00
06/08/10	CONFERENCE WITH W. USATINE RE: PLAN AND DISCLOSURE STATEMENT ISSUES	RTJ	0.30	73.50
06/08/10	CONFERENCE WITH M. SIROTA, CLIENT AND COMMITTEE RE: DISCLOSURE STATEMENT ISSUES	RTJ	0.80	196.00
06/08/10	REVIEW FILE RE: CREDITOR COMMITTEE NOTES	RTJ	0.30	73.50
06/08/10	REVISED JOINT SCHEDULING ORDER IN FIFTH THIRD BANK ADVERSARY PROCEEDING.	AMG	0.20	48.00
06/08/10	WORK ON PREPARATION OF FILED PLEADINGS/OBJECTION TO MOTION TO WITHDRAW REFERENCE; E-MAIL PDF OF ENTIRE PLEADINGS FILED TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/08/10	TELEPHONE TO ATTORNEY/CO-COUNSEL R. JARECK RE: PLAN OF REORGANIZATION ISSUES	WU	0.20	105.00
06/08/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING	WU	0.60	315.00
06/08/10	TRAVEL TO AND FROM DISCLOSURE STATEMENT HEARING	MDS	0.80	580.00
06/08/10	PREPARATION FOR DISCLOSURE STATEMENT HEARING	MDS	0.50	362.50
06/08/10	ATTENDANCE AT HEARING RE: ADEQUACY OF DISCLOSURE STATEMENT	MDS	1.70	1,232.50
06/08/10	CORRESP. TO ADVERSARY J. VANN RE: COMMITTEE REQUESTS	MDS	0.20	145.00
06/08/10	CORRESP. TO ADVERSARY RE: MOTION TO QUASH	MDS	0.20	145.00
06/08/10	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: DISCLOSURE STATEMENT ISSUES	MDS	0.50	362.50
06/08/10	TELEPHONE TO CLIENT A. ZAYAT RE: COMMITTEE ISSUES	MDS	0.20	145.00
06/08/10	DRAFT NOTICE OF APPEARANCE FOR M. SIROTA IN DISTRICT COURT CASE (FIFTH THIRD BANK); E-MAIL TO ATTORNEY/CO-COUNSEL R. JARECK FOR REVIEW	FP	0.30	69.00
06/08/10	REVIEW DOCKET AND PDF POC #29 FILED BY WHITE AND CASE LLP; E-MAIL TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/08/10	REVIEW DOCKET AND PDF POC #30 FILED BY HILL N DALE SYNDICATED STALLIONS	FP	0.20	46.00
06/08/10	REVIEW DOCKET AND PDF PROOF OF CLAIM #31 FILED BY PHIL TRIPP DVM	FP	0.20	46.00
06/08/10	E-MAIL COPIES OF POC #30 AND #31 TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00

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06/08/10	PDF AND E-FILE M. SIROTA NOTICE OF APPEARANCE IN DISTRICT COURT	FP	0.20	46.00
06/08/10	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: SOLICITATION PACKAGES AND BALLOTS	FP	0.40	92.00
06/08/10	WORK ON REVISIONS TO BALLOTS AND NOTICES	FP	0.40	92.00
06/08/10	WORK ON LIST OF ALL CREDITORS LISTED ON SCHEDULES AND PROOF OF CLAIMS FILED	FP	1.50	345.00
06/09/10	E-MAIL ATTORNEY/CO-COUNSEL R. JARECK RE: QUESTION ON NOTICES	FP	0.10	23.00
06/09/10	REVIEW AND REVISE CHART OF PARTIES RE: SERVICE AND WHICH PACKAGE/BALLOT WILL BE SENT	FP	0.80	184.00
06/09/10	DISCUSS EXHIBITS TO 2ND AMENDED DISCLOSURE STATEMENT WITH ATTORNEY/CO-COUNSEL R. JARECK; REVIEW E-MAIL TO JH COHN REGARDING CLEAN VERSION OF EXHIBIT NEEDED	FP	0.20	46.00
06/09/10	TELEPHONE TO CHAMBERS RE: FILING OF AMENDED DISCLOSURE STATEMENT AND PLAN	FP	0.10	23.00
06/09/10	E-FILE 2ND AMENDED DISCLOSURE STATEMENT; E-FILE 2ND AMENDED PLAN	FP	0.50	115.00
06/09/10	REVIEW AND PRINT SIGNED ORDER APPROVING DISCLOSURE STATEMENT; PDF AND PREPARATION FOR SERVICE	FP	0.20	46.00
06/09/10	REVIEW AND REVISE BALLOTS AND NOTICES; WORK ON LIST OF PARTIES RECEIVING BALLOTS/PACKAGES	FP	0.60	138.00
06/09/10	REVIEW AND REVISE BALLOTS AND NOTICES RE: CONFIRMATION OF PLAN AND SERVICE ISSUES	FP	0.30	69.00
06/09/10	WORK ON CHART/LIST OF CREDITORS RE: BALLOTS AND SOLICITATION PACKAGE	FP	0.10	23.00
06/09/10	PDF 2ND AMENDED DISCLOSURE STATEMENT AND PLAN WITH ALL EXHIBITS FOR FILING	FP	0.80	184.00
06/09/10	TELEPHONE FROM ADVERSARY J. VANN RE: RETENTION OF COUNSEL	MDS	0.20	145.00
06/09/10	WORK ON PREPARATION FOR CONFIRMATION HEARING	WU	0.60	315.00
06/09/10	REVIEW REVISED PLAN OF REORGANIZATION AND DISCLOSURE STATEMENT	WU	0.40	210.00
06/09/10	TELEPHONE FROM K. HENRY RE: DISCLOSURE STATEMENT ISSUES	RTJ	0.20	49.00
06/09/10	DRAFT EDITS TO PLAN AND DISCLOSURE STATEMENT	RTJ	0.40	98.00
06/09/10	REVISE SCHEDULES AND STATEMENTS	RTJ	0.20	49.00
06/09/10	DRAFT K. MURPHY RETENTION PAPERS	RTJ	1.10	269.50

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06/09/10	TELEPHONE TO K. MURPHY RE: RETENTION IN THE BANKRUPTCY CASE	RTJ	0.20	49.00
06/09/10	TELEPHONE TO B. WEISBORD RE: RETENTION OF K. MURPHY	RTJ	0.20	49.00
06/09/10	CONFERENCE WITH M. QUIRK RE DISCLOSURE STATEMENT AND SOLICITATION TASKS	SXB	0.10	30.00
06/09/10	CALL WITH R. JARECK REGARDING UPDATE ON DISCLOSURE STATEMENT HEARING AND ISSUES COVERING SOLICITATION	MMQ	0.20	105.00
06/10/10	COMMUNICATIONS WITH R. JARECK REGARDING CLAIMS AND ISSUES RELATING TO SOLICITATION	MMQ	0.70	367.50
06/10/10	CONFERENCE WITH M. SIROTA, J. BAUM AND W. USATINE RE: FINANCIAL COVENANTS	RTJ	0.40	98.00
06/10/10	TELEPHONE FROM J. VANN RE: K. MURPHY ISSUES	RTJ	0.20	49.00
06/10/10	DRAFT MEMO OF LAW IN SUPPORT OF CONFIRMATION	RTJ	1.20	294.00
06/10/10	DRAFT LETTER TO K. MURPHY RE: RETURN OF RETAINER	RTJ	0.40	98.00
06/10/10	CONFERENCE WITH M. SIROTA AND W. USATINE RE: CONFIRMATION ISSUES	RTJ	0.50	122.50
06/10/10	TELEPHONE TO J. BAUM RE: FINANCIAL COVENANTS ISSUE	RTJ	0.20	49.00
06/10/10	CONFERENCE WITH M. QUIRK RE: SOLICITATION PACKAGES	RTJ	0.40	98.00
06/10/10	CONFERENCE WITH F. PISANO RE: SOLICITATION PACKAGES	RTJ	0.80	196.00
06/10/10	LEGAL RESEARCH AND ANALYSIS RE: CONFIRMATION MEMO OF LAW	RTJ	0.80	196.00
06/10/10	MEETING WITH ATTORNEY/CO-COUNSEL M. SIROTA; R. JARECK RE: CONFIRMATION ISSUES	WU	0.50	262.50
06/10/10	CALL BACK ATTORNEY/CO-COUNSEL J. VANN RE: CASE ISSUES	WU	0.20	105.00
06/10/10	MEETING WITH ATTORNEY/CO-COUNSEL RE: CONFIRMATION ISSUES	WU	0.50	262.50
06/10/10	RESEARCH CRAM DOWN ISSUES	WU	0.70	367.50
06/10/10	WORK ON CONFIRMATION ISSUES	MDS	1.10	797.50
06/10/10	CALL BACK ADVERSARY B. SANKER RE: MEETING WITH FIFTH THIRD BANK	MDS	0.20	145.00
06/10/10	CORRESP. TO CLIENT A. ZAYAT RE: MEETING WITH FIFTH THIRD BANK	MDS	0.20	145.00
06/10/10	CORRESP. TO ADVERSARY B. SANKER RE: MEETING - CONFIRMATION ISSUES	MDS	0.20	145.00
06/10/10	CALL BACK ADVERSARY R. SANKER RE: MEETING AGENDA	MDS	0.20	145.00

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06/10/10	REVIEW PRIOR TERM SHEET COMPARISONS	MDS	1.10	797.50
06/10/10	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE; R. JARECK RE: CONFIRMATION STRATEGY	MDS	0.50	362.50
06/10/10	WORK ON REVISIONS TO BALLOTS AND NOTICES	FP	0.20	46.00
06/10/10	REVIEW JOINT SCHEDULING ORDER IN FIFTH THIRD BANK ADVERSARY	FP	0.20	46.00
06/10/10	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK TO GO OVER SOLICITATION PACKAGES AND BALLOT CLASSES	FP	0.80	184.00
06/10/10	WORK ON BALLOTS AND NOTICES; REVISE CHART	FP	0.60	138.00
06/10/10	WORK ON PREPARATION OF DISCLOSURE STATEMENT AND PLAN SOLICITATION PACKAGES FOR SERVICE; DISCUSS SERVICE	FP	0.30	69.00
06/10/10	WORK ON CHART RE: BALLOTS AND NOTICES; MISCELLANEOUS ISSUES AND DISCUSSIONS; WORK ON BALLOTS AND NOTICES	FP	1.00	230.00
06/10/10	TELEPHONE FROM WORD PROCESSING RE: QUESTIONS ON BALLOTS; REVIEW DOCUMENTS AND RESPOND	FP	0.20	46.00
06/11/10	REVIEW BALLOTS CREATED; DISCUSS WITH OLIVIA; MISCELLANEOUS ISSUES RE: BALLOTS	FP	0.40	92.00
06/11/10	WORK ON PREPARATION OF SERVICE LIST/LABELS RE: MAILING OF DISCLOSURE STATEMENT SOLICITATION PACKAGES	FP	0.50	115.00
06/11/10	DRAFT AMENDMENT TO STATEMENT OF FINANCIAL AFFAIRS QUESTION #4; AND SCHEDULE B, QUESTION #21; E-MAIL DRAFT AMENDMENTS TO ATTORNEY/CO-COUNSEL R. JARECK FOR REVIEW	FP	0.40	92.00
06/11/10	DISCUSS PUBLICATION OF NOTICE WITH ATTORNEY/CO-COUNSEL R. JARECK; E-MAIL DRAFT NOTICE OF HEARING ON CONFIRMATION	FP	0.20	46.00
06/11/10	WORK ON ISSUES RE: MAILING OF SOLICITATION PACKAGES	FP	0.40	92.00
06/11/10	REVIEW BALLOTS PRINTED AGAINST LIST TO VERIFY CORRECT DOLLAR AMOUNT WAS ENTERED	FP	0.80	184.00
06/11/10	REVISE AMENDMENT TO SCHEDULE B; PDF AND SEND TO ATTORNEY/CO-COUNSEL R. JARECK FOR CLIENT SIGNATURE	FP	0.20	46.00
06/11/10	WORK ON ISSUES RE: MAILING OF SOLICITATION PACKAGES	FP	0.30	69.00
06/11/10	WORK ON MAILING OF SOLICITATION PACKAGES TO CLASS 6 CREDITORS AND OTHER PARTIES	FP	2.00	460.00
06/11/10	CONFORM SIGNATURE PAGES TO AMENDMENT TO SCHEDULE B AND STATEMENT OF FINANCIAL AFFAIRS; PDF AND PREPARATION FOR FILING	FP	0.20	46.00
06/11/10	TELEPHONE FROM CLIENT STRATEGY CALL - FIFTH THIRD BANK	MDS	1.00	725.00
06/11/10	WORK ON OUTLINE FOR CONFIRMATION HEARING	MDS	1.60	1,160.00

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06/11/10	TELEPHONE FROM ADVERSARY R. SANKER RE: FIFTH THIRD BANK MEETING	MDS	0.30	217.50
06/11/10	CORRESP. TO ADVERSARY R. SANKER RE: FIFTH THIRD BANK MEETING	MDS	0.20	145.00
06/11/10	CORRESP. TO ADVERSARY J. VANN RE: FIFTH THIRD BANK MEETING - AGENDA	MDS	0.20	145.00
06/11/10	TELEPHONE TO ATTORNEY/CO-COUNSEL J. VANN RE: PLAN OF REORGANIZATION ISSUE	WU	0.50	262.50
06/11/10	TELEPHONE TO CLIENT TEAM RE: FIFTH THIRD BANK MEETING AND STRATEGY	WU	1.70	892.50
06/11/10	DRAFT BRIEF IN SUPPORT OF CONFIRMATION	RTJ	4.20	1,029.00
06/11/10	DRAFT NOTICE BY PUBLICATION	RTJ	0.40	98.00
06/11/10	DRAFT MURPHY RETENTION PAPERS	RTJ	1.40	343.00
06/11/10	CONFERENCE WITH J. VANN AND W. USATINE RE: FINANCIAL COVENANTS	RTJ	0.50	122.50
06/11/10	CONFERENCE WITH A. ZAYAT RE: NOTICE BY PUBLICATION	RTJ	0.20	49.00
06/11/10	TELEPHONE FROM B. SANKER RE: CONSENSUAL PROPOSAL	RTJ	0.20	49.00
06/11/10	CONFERENCE CALL WITH INTERNAL TEAM AND A. ZAYAT RE: CONSENSUAL DEAL	RTJ	1.70	416.50
06/11/10	ASSIST WITH MAILING BALLOTS AND DISCLOSURE STATEMENT PACKAGES	MEM	1.00	170.00
06/14/10	UPDATE CRITICAL DATES CALENDAR	SLV	0.10	19.50
06/14/10	REVIEW FINANCIAL COVENANT SUGGESTIONS	RTJ	0.30	73.50
06/14/10	CONFERENCE WITH A. ZAYAT AND INTERNAL TEAM RE: CONSENSUAL DEAL	RTJ	1.50	367.50
06/14/10	CONFERENCE WITH ZAYAT STABLES AND FIFTH THIRD RE: CONSENSUAL DEAL	RTJ	4.50	1,102.50
06/14/10	TELEPHONE FROM K. MURPHY RE: NYRA CASE	RTJ	0.20	49.00
06/14/10	DRAFT REVISED TERM SHEET	RTJ	0.60	147.00
06/14/10	TELEPHONE TO M. HEIMAN RE: MOTION OF INTERVENE	RTJ	0.20	49.00
06/14/10	REVIEW COVENANT MATERIALS FROM JH COHEN; PREPARATION FOR FIFTH THIRD BANK MEETING	WU	0.40	210.00
06/14/10	MEETING WITH CLIENT A. ZAYAT AND ADVISOR TEAM (PRE-MEETING FOR FIFTH THIRD BANK SESSION)	WU	1.50	787.50

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06/14/10	MEETING WITH ADVERSARY FIFTH THIRD BANK RE: SETTLEMENT DISCUSSION	WU	4.20	2,205.00
06/14/10	POST-MEETING WITH ACCOUNTANT J. BAUM RE: FIFTH THIRD BANK SETTLEMENT	WU	0.40	210.00
06/14/10	PREPARATION FOR MEETING WITH FIFTH THIRD BANK	MDS	0.60	435.00
06/14/10	ATTENDANCE AT MEETING WITH CLIENT A. ZAYAT AND ADVISOR TEAM (PRE-MEETING FOR FIFTH THIRD BANK SESSION)	MDS	1.50	1,087.50
06/14/10	ATTENDANCE AT MEETING WITH FIFTH THIRD BANK RE: SETTLEMENT DISCUSSION	MDS	4.20	3,045.00
06/14/10	WORK ON J. BAUM'S PROPOSAL	MDS	0.40	290.00
06/14/10	REVIEW E-MAIL RE: CREDITORS COMMITTEE LETTER FOR SOLICITATION PACKAGES; DISCUSS WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/14/10	WORK ON PREPARATION OF SERVICE LIST RE: CLASS 6 BALLOTS	FP	0.70	161.00
06/14/10	E-MAIL CLASS 6 BALLOTS SERVICE LIST TO J. MAIRO AND M. HEIMANN/PORZIO	FP	0.20	46.00
06/14/10	PREPARATION AND E-FILE AMENDMENT TO SCHEDULE B, QUESTION 21 AND STATEMENT OF FINANCIAL AFFAIRS, QUESTION 4	FP	0.30	69.00
06/15/10	WORK ON FIFTH THIRD BANK TERM SHEET	WU	0.40	210.00
06/15/10	REVISE R. 26 DISCLOSURES AS PER J. BARBIERE'S COMMENTS.	AMG	0.40	96.00
06/15/10	TELEPHONE TO M. SIROTA RE: ECONOMIC TERMS OF CONSENSUAL DEAL	RTJ	0.20	49.00
06/15/10	TELEPHONE TO J. BAUM RE: ECONOMIC TERMS OF CONSENSUAL DEAL	RTJ	0.20	49.00
06/15/10	TELEPHONE FROM J. VANN RE: COMMENTS TO TERM SHEET	RTJ	0.20	49.00
06/15/10	DRAFT EDITS TO TERM SHEET	RTJ	0.70	171.50
06/15/10	TELEPHONE TO J. BAUM RE: TERM SHEET	RTJ	0.20	49.00
06/15/10	TELEPHONE FROM K. MURPHY RE: NYRA CASE	RTJ	0.10	24.50
06/15/10	TELEPHONE FROM R. RICH RE: VINERY	RTJ	0.30	73.50
06/15/10	CONFERENCE WITH W. USATINE RE: COMMENTS TO TERMS SHEET	RTJ	0.20	49.00
06/15/10	DRAFT EDITS TO PROPOSED TERM SHEET	RTJ	0.50	122.50
06/15/10	TELEPHONE FROM A. ZAYAT RE: COMMENTS TO TERM SHEET	RTJ	0.20	49.00
06/15/10	TELEPHONE TO K. DETHLEFSEN RE: NYRA CASE	RTJ	0.10	24.50
06/15/10	TELEPHONE FROM K. DETHLEFSEN RE: NYRA CASE	RTJ	0.10	24.50

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06/15/10	TELEPHONE TO M. QUIRK RE: CONSENSUAL DEAL	RTJ	0.20	49.00
06/15/10	TELEPHONE FROM A. ZAYAT RE: CONSENSUAL FIFTH THIRD DEAL	RTJ	0.20	49.00
06/15/10	DRAFT MEMO OF LAW IN SUPPORT OF CONFIRMATION	RTJ	2.30	563.50
06/15/10	TELEPHONE TO R. WEINGOLD RE: BALLOT PROCESSING	RTJ	0.20	49.00
06/15/10	CALL WITH R. JARECK REGARDING MEETING WITH FIFTH THIRD AND TERMS OF SETTLEMENT	MMQ	0.20	105.00
06/16/10	DRAFT EDITS TO TERM SHEET	RTJ	0.80	196.00
06/16/10	DRAFT 9019 MOTION APPROVING SETTLEMENT	RTJ	3.20	784.00
06/16/10	DRAFT MEMO OF LAW IN SUPPORT OF CONFIRMATION	RTJ	0.90	220.50
06/16/10	DRAFT AFFIDAVIT OF MAILING RE: SOLICITATION PACKAGES AND BALLOTS	FP	0.50	115.00
06/16/10	TELEPHONE FROM ADVERSARY R. SANKER (3X) RE: PROPOSED SETTLEMENT	MDS	0.60	435.00
06/16/10	WORK ON TERM SHEET	MDS	0.80	580.00
06/16/10	CORRESPONDENCE FROM ADVERSARY J. VANN RE: PROPOSED SETTLEMENT	MDS	0.40	290.00
06/17/10	REVIEW FIFTH THIRD BANK COMMENTS TO TERM SHEET	MDS	0.30	217.50
06/17/10	CORRESP. TO CLIENT RE: FIFTH THIRD BANK COMMENTS TO TERM SHEET	MDS	0.20	145.00
06/17/10	TELEPHONE FROM ADVERSARY J. VANN RE: FIFTH THIRD BANK	MDS	0.20	145.00
06/17/10	CORRESP. TO CLIENT A. ZAYAT RE: RESPONSE TO FIFTH THIRD BANK	MDS	0.20	145.00
06/17/10	WORK ON RESPONSE TO R. SANKER COMMENTS	MDS	0.90	652.50
06/17/10	TELEPHONE FROM ADVERSARY J. VANN RE: FIFTH THIRD BANK REQUEST	MDS	0.20	145.00
06/17/10	CORRESP. TO ADVERSARY R. SANKER RE: SETTLEMENT TERMS	MDS	0.20	145.00
06/17/10	REVIEW AND PREPARATION OF JH COHN MAY MONTHLY FEE STATEMENT FOR FILING; E-FILE MONTHLY FEE STATEMENT AND PREPARATION FOR SERVICE	FP	0.40	92.00
06/17/10	REVIEW AND RESPOND TO FIFTH THIRD BANK COMMENTS TO TERM SHEET	WU	0.40	210.00
06/17/10	REVIEW AND RESPOND TO COMMENTS TO TERM SHEET	RTJ	0.80	196.00
06/17/10	TELEPHONE FROM A. ZAYAT RE: TERM SHEET REVISIONS	RTJ	0.20	49.00
06/17/10	DRAFT EDITS TO MEMO OF LAW IN SUPPORT OF CONFIRMATION	RTJ	1.00	245.00

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06/17/10	DRAFT REVISIONS TO TERM SHEET	RTJ	0.80	196.00
06/17/10	DRAFT 9019 SETTLEMENT MOTION	RTJ	0.70	171.50
06/17/10	DRAFT AFFIDAVIT OF J. SEDER IN SUPPORT OF CONFIRMATION	RTJ	0.80	196.00
06/18/10	DRAFT REVISIONS TO TERM SHEET	RTJ	0.60	147.00
06/18/10	CONFERENCE WITH R. JARECK REGARDING SETTLEMENT WITH FIFTH THIRD, PLAN REVISIONS TO INCORPORATE SAME, 9019 MOTION APPROVING SAME AND PREPARATION OF CONFIRMATION BRIEF/CONFIRMATION ORDER AND SUPPORTING AFFIDAVITS	MMQ	1.00	525.00
06/18/10	REVIEW AND RESPOND TO E-MAIL RE: FIFTH THIRD BANK SETTLEMENT TERMS (MULTIPLE)	WU	0.40	210.00
06/18/10	WORK ON INITIAL DISCLOSURES; REVISE SAME	JB	1.20	444.00
06/18/10	DRAFT SEDER AFFIDAVIT IN SUPPORT OF CONFIRMATION	RTJ	1.20	294.00
06/18/10	CONFERENCE WITH M. QUIRK RE: PLAN ISSUES AND 9019 MOTION	RTJ	1.00	245.00
06/18/10	LEGAL RESEARCH AND ANALYSIS RE: 9019 MOTION	RTJ	0.80	196.00
06/18/10	DRAFT 9019 MOTION ON SHORTENED TIME	RTJ	2.30	563.50
06/18/10	WORK ON PLAN CONFIRMATION PREPARATION	MDS	1.70	1,232.50
06/21/10	TELEPHONE CALL FROM CLIENT - STATUS CONFERENCE CALL	MDS	0.40	290.00
06/21/10	REVIEW DISTRICT COUNT DECISION AND SEND TO CLIENT	MDS	0.40	290.00
06/21/10	REVIEW NOTICE OF NON-VOTING STATUS RETURNED AS UNDELIVERABLE (SOBHY SONDOL); E-MAIL ATTORNEY/CO-COUNSEL R. JARECK; E-MAIL CLIENT FOR UPDATED ADDRESS; REVIEW INFORMATION AND RESEND NOTICE	FP	0.20	46.00
06/21/10	TELEPHONE TO CHAMBERS RE: IF JUDGE IS AVAILABLE ON JUNE 30 FOR TELEPHONE/HEARING RE: FIFTH THIRD BANK; E-MAIL ATTORNEY/CO-COUNSEL R. JARECK AND CALL BACK CHAMBERS	FP	0.20	46.00
06/21/10	CONTINUE DRAFTING AFFIDAVIT OF MAILING RE: SOLICITATION PACKAGES/BALLOTS	FP	0.50	115.00
06/21/10	REVIEW BALLOTS RECEIVED ACCEPTING PLAN	FP	0.20	46.00
06/21/10	TELEPHONE FROM STITES AND HARBISON RE: BALLOT; RETURN CALL	FP	0.20	46.00
06/21/10	CONFERENCE WITH CLIENT AND INTERNAL TEAM RE: PLAN AMENDMENTS	RTJ	0.40	98.00
06/21/10	ADDRESS FOLLOW-UP ISSUES TO CONFERENCE CALL	RTJ	0.40	98.00
06/21/10	TELEPHONE FROM B. WEISBORD RE: PLAN CHANGES	RTJ	0.20	49.00
06/21/10	DRAFT 9019 MOTION RE: SETTLEMENT	RTJ	2.30	563.50

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06/21/10	CONFERENCE WITH W. USATINE RE: COMMENTS TO RULE 9019 MOTION	RTJ	0.20	49.00
06/21/10	DRAFT EDITS TO 9019 MOTION	RTJ	1.80	441.00
06/21/10	TELEPHONE TO B. WEISBORD RE: STALLION MANAGEMENT AGREEMENTS	RTJ	0.20	49.00
06/21/10	DRAFT NON-MATERIAL MODIFICATIONS TO SECOND AMENDED PLAN	RTJ	2.00	490.00
06/21/10	TELEPHONE TO M. QUIRK RE: PLAN MODIFICATIONS	RTJ	0.20	49.00
06/21/10	CONFERENCE WITH J. VANN AND A. ZAYAT RE: UPDATE ON DISCUSSIONS WITH FIFTH THIRD	RTJ	0.20	49.00
06/21/10	WORK ON INITIAL DISCLOSURES; AMENDMENTS; DOCUMENT IDENTIFICATION	JB	0.50	185.00
06/21/10	TELEPHONE TO CO-COUNSEL/JH COHN RE: FIFTH THIRD BANK STRATEGY; STATUS	WU	0.40	210.00
06/21/10	WORK ON 9019 MOTION - FIFTH THIRD BANK	WU	2.00	1,050.00
06/21/10	PREPARATION FOR CONFIRMATION HEARING	WU	0.80	420.00
06/21/10	REVIEW TERM SHEET WITH FIFTH THIRD	MMQ	0.10	52.50
06/21/10	CONFERENCE WITH R. JARECK REGARDING PLAN MODIFICATIONS	MMQ	0.10	52.50
06/21/10	CONFERENCE CALL WITH J. BAUM ET AL REGARDING SETTLEMENT WITH FIFTH THIRD, PLAN MODIFICATIONS AND GO FORWARD STRATEGY REGARDING SAME	MMQ	0.30	157.50
06/22/10	REVIEW AND COMMENT ON DRAFT PLAN MODIFICATIONS	MMQ	0.40	210.00
06/22/10	COMMUNICATIONS WITH R. JARECK REGARDING PLAN MODIFICATIONS AND OPEN ISSUES REGARDING SETTLEMENT	MMQ	0.30	157.50
06/22/10	TELEPHONE FROM CLIENT/COUNSEL RE: FIFTH THIRD BANK DEAL	WU	0.60	315.00
06/22/10	REVIEW FIFTH THIRD BANK TRANSACTION DOCUMENTS	WU	0.80	420.00
06/22/10	TELEPHONE TO ADVERSARY R. SANKER RE: FIFTH THIRD BANK DEAL	WU	0.30	157.50
06/22/10	WORK ON 9019 MOTION FOR FIFTH THIRD BANK	WU	0.40	210.00
06/22/10	REVIEW EMAIL AND TERM SHEET	JXF	0.30	139.50
06/22/10	DRAFT EDITS TO RULE 9019 MOTION	RTJ	1.10	269.50
06/22/10	CONFERENCE WITH W. USATINE RE: TERM SHEET AND PLAN REVISIONS	RTJ	0.20	49.00
06/22/10	DRAFT CONFIRMATION ORDER RE: ZAYAT STABLES	RTJ	2.60	637.00
06/22/10	DRAFT MOTION IN SUPPORT OF CONFIRMATION	RTJ	0.90	220.50

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06/22/10	TELEPHONE FROM B. SANKER RE: TERM SHEET	RTJ	0.20	49.00
06/22/10	CONFERENCE WITH CLIENT AND J. VANN RE: PERSONAL FINANCIAL STATEMENT ISSUE	RTJ	0.30	73.50
06/22/10	CONFERENCE WITH B. SANKER RE: TERM SHEET	RTJ	0.30	73.50
06/22/10	REVIEW MAY MONTHLY OPERATING REPORT	RTJ	0.20	49.00
06/22/10	CONFERENCE CALL WITH M. QUIRK RE: REVISIONS TO THE PLAN	RTJ	0.20	49.00
06/22/10	REVIEW MAY MONTHLY OPERATING REPORT; PREPARATION FOR FILING; DISCUSS MISSING APRIL MONTHLY OPERATING REPORT WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.30	69.00
06/22/10	REVISE SERVICE LIST TO UPDATE ADDRESS OF CREDITOR	FP	0.20	46.00
06/22/10	REVIEW BALLOTS RECEIVED RE: ACCEPTANCE OF PLAN	FP	0.20	46.00
06/22/10	INSERT SCHEDULED AND PROOF OF CLAIM AMOUNTS INTO CLASS 2 BALLOT OF FIFTH THIRD BANK; PDF AND E-MAIL TO ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/22/10	TELEPHONE TO COURT RE: HEARING ON ORDER SHORTENING TIME NEXT WEEK AND DISCUSS WITH ATTORNEY/CO-COUNSEL	FP	0.20	46.00
06/22/10	CORRESP. TO CLIENT A. ZAYAT RE: B. SANKER MESSAGE	MDS	0.20	145.00
06/22/10	CALL BACK ADVERSARY J. VANN RE: PERSONAL FINANCIAL STATEMENT ISSUES	MDS	0.30	217.50
06/22/10	CALL BACK ADVERSARY B. SANKER RE: TERM SHEET/SETTLEMENT	MDS	0.60	435.00
06/22/10	CALL BACK ADVERSARY M. HILTZIK RE: WITHDRAWAL OF REFERENCE	MDS	0.20	145.00
06/22/10	TELEPHONE FROM CLIENT A. ZAYAT RE: FIFTH THIRD BANK SETTLEMENT	MDS	0.60	435.00
06/22/10	TELEPHONE TO ADVERSARY J. VANN (2X) RE: FIFTH THIRD BANK SETTLEMENT	MDS	0.40	290.00
06/22/10	TELEPHONE CALL WITH ADVERSARY J. VANN/A. ZAYAT RE: FIFTH THIRD BANK SETTLEMENT	MDS	0.60	435.00
06/23/10	CORRESP. TO ADVERSARY B. SANKER RE: REVISED TERM SHEET	MDS	0.20	145.00
06/23/10	WORK ON REVISED TERM SHEET	MDS	0.70	507.50
06/23/10	CORRESP. TO CLIENT A. ZAYAT RE: RESOLUTION - PERSONAL ISSUES	MDS	0.20	145.00
06/23/10	WORK ON 9019 MOTION - FIFTH THIRD BANK	MDS	1.20	870.00
06/23/10	TELEPHONE FROM CLIENT A. ZAYAT RE: FINALIZE TERM SHEET	MDS	0.50	362.50
06/23/10	DRAFT CONFIRMATION ORDER	RTJ	2.10	514.50

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06/23/10	TELEPHONE TO J. BAUM RE: TERM SHEET	RTJ	0.20	49.00
06/23/10	DRAFT REVISIONS TO 9019 MOTION	RTJ	1.80	441.00
06/23/10	CONFERENCE WITH CLIENT AND INTERNAL TEAM RE: KEENELAND	RTJ	0.50	122.50
06/23/10	TELEPHONE FROM J. VANN RE: TERM SHEET	RTJ	0.20	49.00
06/23/10	DRAFT CHANGES TO NON-MATERIAL MODIFICATIONS TO PLAN	RTJ	0.40	98.00
06/23/10	DRAFT LETTER TO KEENELAND RE: RESPONSE TO SEVERAL INQUIRIES WITH RESPECT TO PLAN TREATMENT	RTJ	0.60	147.00
06/23/10	TELEPHONE FROM B. SANKER RE: SETTLEMENT AGREEMENT	RTJ	0.20	49.00
06/23/10	TELEPHONE FROM B. SANKER RE: SETTLEMENT AGREEMENT	RTJ	0.30	73.50
06/23/10	CONFERENCE WITH J. VANN RE: PERSONAL FINANCIAL STATEMENT ISSUE	RTJ	0.20	49.00
06/23/10	TELEPHONE FROM J. FISCH RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/23/10	REVIEW AND REVISE TERM SHEET	RTJ	0.80	196.00
06/23/10	TELEPHONE TO A. ZAYAT RE: TERM SHEET	RTJ	0.20	49.00
06/23/10	REVIEW LOAN DOCUMENTS	JXF	3.20	1,488.00
06/23/10	ATTENTION TO FILE	JXF	0.30	139.50
06/23/10	TELEPHONE CALL WITH A. ZAYAT COUNSEL RE: DOCUMENTS	JXF	0.20	93.00
06/23/10	WORK ON DOCUMENTS	JXF	1.00	465.00
06/23/10	WORK ON 9019 MOTION	WU	0.80	420.00
06/23/10	TELEPHONE TO CLIENT RE: FIFTH THIRD BANK AND KEENELAND ISSUES	WU	0.50	262.50
06/23/10	REVIEW KEENELAND RESPONSE LETTER	WU	0.10	52.50
06/24/10	REVIEW MARKUP OF LOAN DOCUMENTS	WU	0.40	210.00
06/24/10	FINALIZE FIFTH THIRD BANK SETTLEMENT/MOTION AND EXHIBITS	WU	0.60	315.00
06/24/10	REVIEW PROPOSED PRESS RELEASE	WU	0.20	105.00
06/24/10	E-MAIL REVIEWED FROM ATTORNEY/CO-COUNSEL R. JARECK RE: UCC COMMUNICATIONS	WU	0.10	52.50
06/24/10	ATTENTION TO FILE; EMAIL DOCUMENT COMMENTS	JXF	0.40	186.00
06/24/10	REVIEW AND REVISE RELEASE; CONFERENCE WITH R. JARECK	JXF	0.30	139.50
06/24/10	REVIEW AND REVISE TERM SHEET	RTJ	0.40	98.00
06/24/10	TELEPHONE TO B. SANKER RE: 9019 MOTION	RTJ	0.20	49.00

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06/24/10	TELEPHONE FROM J. MAIRO RE: SETTLEMENT WITH FIFTH THIRD BANK	RTJ	0.20	49.00
06/24/10	REVISED R. 26 DISCLOSURES AS PER J. BARBIERE'S COMMENTS.	AMG	0.40	96.00
06/24/10	REVISED R. 26 INITIAL DISCLOSURES.	AMG	0.40	96.00
06/24/10	WORK ON 9019; LOAN DOCUMENTS; RELEASES	MDS	1.40	1,015.00
06/24/10	CORRESP. TO CLIENT A. ZAYAT RE: PRESS RELEASE ON SETTLEMENT	MDS	0.20	145.00
06/24/10	CORRESP. TO ADVERSARY K. HENRY RE: RESPONSE TO KEENELAND ISSUES	MDS	0.20	145.00
06/24/10	REVIEW PRESS RELEASE AND PROVIDE COMMENTS	MDS	0.60	435.00
06/24/10	CORRESP. TO ADVERSARY R. SANDER RE: PRESS RELEASE	MDS	0.20	145.00
06/24/10	TELEPHONE FROM MR. MORLEY RE: SETTLEMENT WITH FIFTH THIRD BANK	MDS	0.20	145.00
06/24/10	PDF BALLOT FROM FIFTH THIRD BANK (EXHIBIT C) TO 9019 MOTION	FP	0.20	46.00
06/24/10	E-FILE 9019 MOTION PLEADINGS; E-FILE APPLICATION AND ORDER SHORTENING TIME RE: 9019 MOTION	FP	0.40	92.00
06/24/10	TELEPHONE TO CHAMBERS RE: PROPOSED ORDER SHORTENING TIME RE: 9019 MOTION	FP	0.10	23.00
06/24/10	PREPARATION OF PLEADINGS FOR SERVICE ONCE SIGNED ORDER SHORTENING TIME IS RECEIVED (RE: 9019 MOTION)	FP	0.30	69.00
06/24/10	REVIEW SIGNED ORDER SHORTENING TIME RE: 9019 MOTION AND PREPARATION FOR SERVICE; DISCUSS WITH ATTORNEY/CO-COUNSEL R. JARECK	FP	0.20	46.00
06/24/10	DRAFT CORRESP. TO SERVICE LIST ENCLOSING SIGNED ORDER SHORTENING TIME AND PLEADINGS RE: 9019 MOTION; E-MAIL TO ATTORNEY/CO-COUNSEL; REVISE AND PREPARATION IN FINAL	FP	0.20	46.00
06/24/10	PREPARATION OF APRIL MONTHLY OPERATING REPORT FOR FILING	FP	0.20	46.00
06/24/10	E-FILE APRIL MONTHLY OPERATING REPORT; E-FILE MAY MONTHLY OPERATING REPORT; PREPARATION OF BOTH FOR SERVICE ON UST	FP	0.40	92.00
06/24/10	DISCUSS FILING OF 9019 MOTION WITH ATTORNEY/CO-COUNSEL R. JARECK; CONFORM AND PDF NOTICE, APPLICATION AND ORDER; PDF APPLICATION AND ORDER SHORTENING TIME; PDF EXHIBITS TO APPLICATION	FP	0.50	115.00
06/24/10	WORK ON PREPARATION AND MAILING VIA FEDERAL EXPRESS OR EXPRESS MAIL OF SIGNED ORDER SHORTENING TIME AND PLEADINGS RE: 9019 MOTION	FP	0.50	115.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/24/10	PREPARATION AND SEND FILED PLEADINGS BY E-MAIL TO INTERESTED PARTIES RE: 9019 MOTION	FP	0.20	46.00
06/25/10	DISCUSS TELEPHONE CONFERENCE HEARING ON 6/30/10 WITH ATTORNEY/CO-COUNSEL R. JARECK AND NEED TO CALL CHAMBERS TO CONFIRM	FP	0.20	46.00
06/25/10	TELEPHONE TO COURTCALL TO SCHEDULE M. SIROTA, W. USATINE AND R. JARECK FOR TELEPHONE CONFERENCE ON 6/30/10 RE: FIFTH THIRD BANK MOTION; REVIEW E-MAIL CONFIRMATION	FP	0.30	69.00
06/25/10	TELEPHONE TO DAVID/JUDGE STECKROTH'S CHAMBERS; TELEPHONE TO COURT CALL TO CONFIRM TELEPHONE CONFERENCE SCHEDULED FOR 6/30/10	FP	0.20	46.00
06/25/10	DRAFT CORRESP. TO UST ENCLOSING FILED APRIL AND MAY MONTHLY OPERATING REPORTS AND WORK ON CORRESP. TO UST	FP	0.30	69.00
06/25/10	WORK ON PLAN MODIFICATIONS; LOAN DOCUMENTS; FINAL COURT SUBMISSION	MDS	1.90	1,377.50
06/25/10	REVIEW REVISED LOAN DOCUMENTS	JXF	0.60	279.00
06/25/10	WORK ON DOCUMENTS IN SUPPORT OF CONFIRMATION	WU	0.80	420.00
06/28/10	REVIEW AND REVISE 5/3 LOAN DOCUMENTS	WU	1.00	525.00
06/28/10	RESEARCH ZAYAT STABLES, LLC CORP. ID#; SPOKE WITH J. FISCH; ORDER GOOD STANDING CERTIFICATES FROM DE, KY, FL AND NY; OBTAIN NJ GOOD STANDING ON-LINE	KC	0.40	66.00
06/28/10	CONFERENCE WITH R. JARECK; ATTENTION TO FILE	JXF	0.70	325.50
06/28/10	REVISE DOCUMENTS; ATTENTION TO FILE	JXF	1.00	465.00
06/28/10	REVIEW CORPORATE RESOLUTION TO BORROW	JXF	0.20	93.00
06/28/10	DRAFT WRITTEN CONSENT OF OPERATING MANAGER; REVIEW LOAN DOCUMENTS REGARDING SAME	RAP	0.70	245.00
06/28/10	DRAFT EDITS TO CONFIRMATION BRIEF	RTJ	2.10	514.50
06/28/10	TELEPHONE FROM R. WEINGOLD RE: ORGANIZATIONAL DOCUMENTS	RTJ	0.20	49.00
06/28/10	DRAFT AFFIDAVIT OF J. SEDER IN SUPPORT OF CONFIRMATION	RTJ	1.20	294.00
06/28/10	REVIEW OPERATING AGREEMENT RE: MANAGER OR MEMBER MANAGED	RTJ	0.30	73.50
06/28/10	REVIEW LOAN DOCUMENTS RE: CLAIMING REVENUE	RTJ	0.60	147.00
06/28/10	CONFERENCE WITH J. FISCH RE: COMMENTS TO LOAN DOCUMENTS	RTJ	0.30	73.50
06/28/10	CONFERENCE WITH A. ZAYAT RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/28/10	CONFERENCE WITH J. FISCH RE: LOAN DOCUMENTS	RTJ	0.20	49.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
06/28/10	REVIEW FILE RE: DIP LOAN, UCC LIENS AND LITIGATION RE: LOAN DOCUMENTS	RTJ	0.30	73.50
06/28/10	DRAFT EDITS TO LOAN DOCUMENTS	RTJ	1.00	245.00
06/28/10	WORK ON LOAN DOCUMENTS	MDS	1.10	797.50
06/28/10	DISCUSS PREPARATION OF FIRST INTERIM FEE APPLICATION WITH ATTORNEY/CO-COUNSEL R. JARECK, AND CALCULATE DATE DUE	FP	0.20	46.00
06/28/10	DRAFT CERTIF OF SERVICE RE MAILING OF 9019 MOTION	FP	0.40	92.00
06/28/10	CONTINUE DRAFTING AND WORK ON REVISIONS TO AFFIDAVIT OF MAILING RE SOLICITATION PACKAGES AND BALLOTS MAILED	FP	0.80	184.00
06/28/10	WORK ON ADDITIONAL REVISIONS TO AFFIDAVIT OF MAILING REGARDING SOLICITATION PACKAGES; WORK ON REVISIONS TO SERVICE LIST; EMAIL DRAFT AFFIDAVIT OF MAILING TO ATTORNEY/CO-COUNSEL R. JARECK FOR REVIEW	FP	0.60	138.00
06/29/10	WORK ON CALCULATION OF INFORMATION (FEES AND COSTS) NEEDED TO INSERT INTO CS FIRST INTERIM FEE APPLICATION	FP	0.40	92.00
06/29/10	EMAIL EXCHANGE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: FILING OF LOAN DOCUMENTS IN SUPPORT OF 9019 MOTION BEFORE 10AM CONF CALL TOMORROW; TELEPHONE PARALEGAL/CLERK BRADEN RE HELPING WITH FILING	FP	0.20	46.00
06/29/10	REVIEW SEVERAL REVISIONS OF FIFTH THIRD BANK LOAN DOCUMENTS	MDS	2.80	2,030.00
06/29/10	CONFERENCE CALLS WITH INTERNAL TEAM AND CLIENT RE REVIEW OF COMMENTS TO LOAN DOCUMENTS.	RTJ	1.80	441.00
06/29/10	CONFERENCE CALLS WITH CLIENT AND FIFTH THIRD BANK RE REVISIONS TO LOAN DOCUMENTS.	RTJ	0.80	196.00
06/29/10	REVIEW REVISIONS TO LOAN DOCUMENTS.	RTJ	1.80	441.00
06/29/10	ATTENTION TO FILE; REVIEW DOCUMENTS	JXF	5.00	2,325.00
06/29/10	REVIEW AND COMMENT ON LOAN DOCUMENTS WITH 5/3	WU	0.80	420.00
06/29/10	TELEPHONE FROM ATTORNEY/CO-COUNSEL JARECK (2X) RE: LOAN DOCUMENT ISSUES	WU	0.30	157.50
06/30/10	PREPARATION FOR TELEPHONIC HEARING ON FIFTH THIRD BANK SETTLEMENT	WU	0.80	420.00
06/30/10	APPEARANCE IN BANKRUPTCY COURT FOR TELEPHONIC HEARING ON FIFTH THIRD BANK SETTLEMENT	WU	0.50	262.50
06/30/10	REVIEW FINAL VERSION OF LOAN DOCUMENTS	WU	0.80	420.00
06/30/10	WORK ON CONFIRMATION MATERIALS	WU	0.80	420.00

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06/30/10	REVIEW E-MAILS RE: GOOD STANDING CERTIFICATES IN FL, NY AND KY; E-MAIL TO J. FISCH RE: SAME; TELEPHONE FROM CSC RE: SAME	KC	0.30	49.50
06/30/10	TELEPHONE FROM A. ZAYAT RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/30/10	PREPARE EXECUTION VERSIONS OF LOAN DOCUMENTS	RTJ	0.30	73.50
06/30/10	CONFER WITH F. PISANO, R. JARECK RE: FILING OF LOAN DOCUMENTS	CAB	0.10	19.00
06/30/10	PRINT MONTHLY FEE STATEMENTS FOR R. JARECK	CAB	0.20	38.00
06/30/10	REVIEW AND REVISE CONFIRMATION BRIEF	RTJ	0.70	171.50
06/30/10	CONFERENCE WITH F. PISANO RE: SERVICE OF 9019 ORDER AND FILING OF MODIFICATIONS	RTJ	0.20	49.00
06/30/10	PREPARE CLOSING SET OF LOAN DOCUMENTS	RTJ	0.40	98.00
06/30/10	DRAFT FIRST INTERIM FEE APPLICATION	RTJ	2.20	539.00
06/30/10	TELEPHONE TO R. WEINGOLD RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/30/10	TELEPHONE TO B. WEISBORD RE: ASHFORD STUD	RTJ	0.20	49.00
06/30/10	TELEPHONE FROM R. WEINGOLD RE: WIRE AMOUNT	RTJ	0.10	24.50
06/30/10	REVIEW FILE RE: WIRE AMOUNT	RTJ	0.20	49.00
06/30/10	CONFERENCE WITH F. PISANO RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/30/10	REVIEW AFFIDAVIT OF MAILING RE: SOLICITATION	RTJ	0.50	122.50
06/30/10	TELEPHONE FROM J. BAUM RE: INTERIM FEE APPLICATIONS	RTJ	0.20	49.00
06/30/10	TELEPHONE TO J. FISCH RE: LOAN DOCUMENTS	RTJ	0.20	49.00
06/30/10	CONFERENCE WITH CLIENT RE: 9019 MOTION	RTJ	0.50	122.50
06/30/10	DRAFT COLE SCHOTZ MONTHLY FEE STATEMENT	RTJ	0.70	171.50
06/30/10	DISCUSS WITH ATTORNEY/CO-COUNSEL R. JARECK STATUS OF RECEIPT OF BALLOTS AND NEED TO CREATE CHART OF ACCEPTANCES/REJECTIONS; ALSO DISCUSS FILING OF NON-MATERIAL MODIFICATIONS TO PLAN	FP	0.20	46.00
06/30/10	PDF AND EFILE NON-MATERIAL MODIFICATIONS TO PLAN	FP	0.20	46.00
06/30/10	PREPARATION OF FILED NON-MATERIAL MODIFICATIONS TO PLAN FOR SERVICE	FP	0.20	46.00
06/30/10	DRAFT CORRESP. TO SERVICE LIST ENCLOSED FILED NON-MATERIAL MODIFICATIONS TO PLAN, AND SIGNED ORDER APPROVING SETTLEMENT WITH FIFTH THIRD BANK; WORK ON FINALIZING CORRESP. AND PREPARATION WITH DOCUMENTS FOR SERVICE	FP	0.30	69.00

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06/30/10	REVIEW BALLOTS RECEIVED, AND BEGIN DRAFTING CHART OF ACCEPTANCES/REJECTIONS TO PLAN	FP	0.50	115.00
06/30/10	WORK ON PREPARATION OF BINDERS NEEDED BY ATTORNEY/CO-COUNSEL FOR TELEPHONE CONFERENCE RE: FIFTH THIRD BANK MOTION	FP	0.40	92.00
06/30/10	PDF LOAN DOCUMENTS (6 DOCUMENTS) AND PREPARATION FOR FILING; E-FILE LOAN DOCUMENTS IN SUPPORT OF FIFTH THIRD BANK MOTION	FP	0.40	92.00
06/30/10	PDF AND E-FILE AFFIDAVIT OF MAILING RE: 9019 MOTION	FP	0.30	69.00
06/30/10	PREPARATION ADDITIONAL DOCUMENTS NEEDED BY ATTORNEY/CO-COUNSEL FOR TELEPHONE CONFERENCE WITH COURT	FP	0.20	46.00
06/30/10	REVIEW AND PRINT SIGNED ORDER APPROVING SETTLEMENT WITH FIFTH THIRD BANK; PREPARATION ORDER FOR SERVICE	FP	0.20	46.00
06/30/10	REVIEW, PDF AND EFILE AFFIDAVIT OF MAILING RE SOLICITATION PACKAGES/BALLOTS MAILED	FP	0.30	69.00
06/30/10	WORK ON PREPARATION OF LOAN DOCUMENTS FOR MEETING AND TO OBTAIN SIGNATURES	FP	0.30	69.00
TOTAL HOURS			293.90	
PROFESSIONAL SERVICES:				\$ 114,802.00